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FORBES & WALKER TEA BROKERS PVT LTD

WEEKLY TEA MARKET REPORT

SALE NO

23

17TH/18TH JUNE 2025

Overall Market

	QTY (M/KGS)	DEMAND
Ex Estate	0.91	Irregular/easier
High & Medium	0.91	Irregular/easier
Leafy	0.91	Fair
Semi Leafy	0.77	Fair
Tippy/Small Leaf	1.08	Less
Premium Flowery	0.07	Weak
Off Grade	1.35	Less
Dust	0.62	Weak
Total	**6.62**	**Bearish**

ORDER OF SALE

SALE NO : 23
17TH/18TH JUNE 2025

EX-ESTATE

John Keells PLC
Lanka Commodity Brokers Ltd
Bartleet Produce Marketing (Pvt) Ltd
Mercantile Produce Brokers (Pvt) Ltd
Asiya Siyaka Commodities PLC
Forbes & Walker Tea Brokers (Pvt) Ltd
Eastern Brokers Ltd
Ceylon Tea Brokers PLC

LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM

John Keells PLC
Ceylon Tea Brokers PLC
Eastern Brokers Ltd
Asiya Siyaka Commodities PLC
Forbes & Walker Tea Brokers (Pvt) Ltd
Mercantile Produce Brokers (Pvt) Ltd
Bartleet Produce Marketing (Pvt) Ltd
Lanka Commodity Brokers Ltd

HIGH & MEDIUM/OFF GRADE /DUST

John Keells PLC
Ceylon Tea Brokers PLC
Bartleet Produce Marketing (Pvt) Ltd
Asia Siyaka Commodities PLC
Lanka Commodity Brokers Ltd
Mercantile Produce Brokers (Pvt) Ltd
Forbes & Walker Tea Brokers (Pvt) Ltd
Eastern Brokers Ltd

AUCTION DETAILS

AT THIS WEEK'S SALE 12,419 LOTS TOTALLING 6,619,959 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:

	LOTS	QUANTITY
Ex Estate	875	912,773
Main Sale - High & Medium	1,870	907,059
Low Grown - Leafy	2,163	907,969
Low Grown - Semi Leafy	1,713	773,403
Low Grown - Tippy	2,225	1,080,468
Premium Flowery	440	69,184
Off Grades	2,483	1,347,882
Dust	650	621,221
Total	12,419	6,619,959
Re - Prints	869	454,148

SETTLEMENT DATES

20/06/2025	24/06/2025	25/06/2025
10% Payment	Buyers Prompt	Sellers Prompt

Quality

High & Mid Growns showed no significant change, whilst the Low Growns were lower to last.

COMMENTS

Auction offerings continued to remain around 6.0-plus M/Kgs. Significant disturbance in the market emanating from the tensions in the Middle East predominantly impacted on the Large Leaf teas. High & Medium Grown Small Leaf varieties continued its bearish sentiment, primarily on account of plainer quality and relatively high volumes.

Ex-Estate offerings continued to be around 0.9 M/Kgs. Quality of teas on offer showed no significant change, with the greater volume of the offerings comprising of fair average quality teas.

Select Western BOP/BOPF's sold at firm to irregular rates following quality, whilst the others declined by Rs. 20-40 per kg where sold. At the lower end of the market, select clean leaf/coloury BOP's gained by Rs. 20-40 per kg, whilst the others barely sold around last. Similar trend for the corresponding BOPF's as well where clean leaf teas sold firm, whilst the poorer leaf teas and particularly the thinner liquoring sorts declined by Rs. 20-40 per kg. Nuwara Eliyas' continued sluggish in the backdrop of weaker quality. Uva/Uda Pussellawa BOP's declined by Rs. 50 per kg, whilst the corresponding BOPF's declined by Rs. 20-40 per kg and here again, with a few selected clean leaf teas selling at firm to marginally dearer rates.

High & Mid Grown CTC teas - BP1's had hardly any offerings, whilst the PF1's were firm and up to Rs. 50 per kg easier. Corresponding Low Grown varieties and particularly the PF1's tended to weaken by Rs. 20 per kg and more following quality.

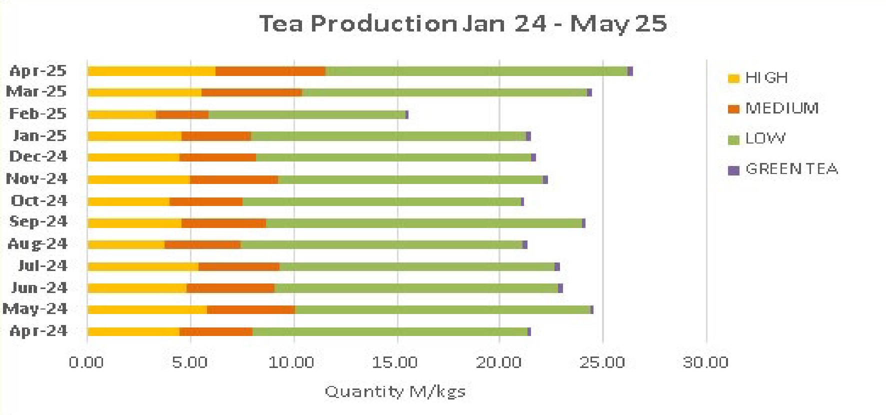
Low Growns totalled approximately 2.8 M/Kgs. The Leafy and Semi-Leafy categories met with fair demand. Meanwhile, the ongoing unrest in the Middle East significantly impacted the Small Leaf and Premium categories, resulting in substantial declines, with most teas remaining unsold due to the lack of suitable bids.

In the Leafy and Semi-Leafy catalogues, Select Best and Best BOP1's were firm, whilst the balance declined. OP1's were generally maintained at firm levels. Well-made OP's together with the Below Best types held firm, whilst the balance including the shorter varieties eased. High-priced OPA's were firm, whilst the balance were easier. Select Best and Best PEK/PEK1's maintained at last levels, whilst the balance together with mixed/open varieties declined. Teas at the bottom remained steady.

In the Tippy catalogue, a few Select Best FBOP invoices were firm on special inquiry, whilst the balance including Best and Below Best categories declined sharply. Cleaner teas at the bottom held firm, whilst the others eased. Select Best, Best and Below Best FF1's, in general, declined, whilst teas at the bottom sold around last levels.

In the Premium catalogue, Tippy teas declined substantially and remained largely unsold due to a lack of suitable bids.

NATIONAL TEA PRODUCTION



25.37 M/Kgs
Total Production of Tea for the months of May 2025

-M/Kgs 1.03
Month on Month Marginal Differance

M/Kgs 0.72
Year On Year Marginal Differance

- ***Production for the Month was recorded at 25.37 M/Kgs in May 2025 (⬆ 0.72 M/Kgs)***
- ***All Elevations recorded positive variances against the corresponding period in 2024 on both a monthly and cumulative basis***
- ***Cumulative Quantity produced stands at 113.96 M/Kgs (⬆9.16 M/Kgs)***

May 2025/2024/2023

* Sri Lanka Tea Production for the month of May 2025 totalled 25.37 M/Kgs, showing an increase of 0.72 M/Kgs vis-à-vis 24.65 M/Kgs of May 2024. All elevations show an increase in comparison with the corresponding month of 2024.

* Compared to 26.83 M/Kgs of May 2023, the corresponding month in the year 2025 shows a decline of 1.46 M/Kgs (Refer table below).

ELEVATION	TOTAL	TOTAL	(2025-2024)		TOTAL	(2025-2023)	
	2025	2024	Variance (M/Kg)	%	2023	Variance (M/Kg)	%
HIGH	5,840,392	5,649,109	0.19	3.39%	7,140,569	-1.30	-18.21%
MEDIUM	4,980,563	4,505,273	0.48	10.55%	4,715,763	0.26	5.62%
LOW	14,329,662	14,303,253	0.03	0.18%	14,760,035	-0.43	-2.92%
GREEN TEA	214,702	188,780	0.03	13.73%	208,724	0.01	2.86%
TOTAL	25,365,319	24,646,415	0.72	2.92%	26,825,091	-1.46	-5.44%

JANUARY-MAY 2025/2024/2023

* January-May 2025 cumulative production totalled 113.96 M/Kgs, recording an increase of 9.16 M/Kgs vis-à-vis 104.80 M/Kgs of January-May 2024. All elevations recorded an increase in comparison with the corresponding period of 2024.

* Compared to 111.58 M/Kgs of January-May 2023, cumulative production of 2025 shows an increase of 2.38 M/Kgs. On a cumulative basis, the Mid Grown elevation has shown an increase, whilst the High Grown and Low Grown elevations and Green Tea category have shown negative variances when compared with the same period in the year 2023 (Refer table below).

ELEVATION	TOTAL	TOTAL	(2025-2024)		TOTAL	(2025-2023)	
	2025	2024	Variance (M//Kg)	%	2023	Variance (M/Kg)	%
HIGH	25,644,356	22,535,920	3.11	13.79%	26,023,700	-0.38	-1.46%
MEDIUM	21,253,526	18,536,016	2.72	14.66%	18,067,065	3.19	17.64%
LOW	66,040,165	62,880,454	3.16	5.02%	66,452,805	-0.41	-0.62%
GREEN TEA	1,021,748	849,926	0.17	20.22%	1,033,697	-0.01	-1.16%
TOTAL	113,959,795	104,802,316	9.16	8.74%	111,577,267	2.38	2.14%

(Refer statistical details on Page No. 13)

CROP AND WEATHER

FOR THE PERIOD 10 - 16 June 2025

Western/Nuwara Eliya Regions

Both regions reported rain and windy conditions throughout the week. The Department of Meteorology expects fairly heavy showers in the Western and Nuwara Eliya regions in the week ahead.

Uva/Udapussellawa Regions

The Uva and Uda Pussellawa regions reported bright weather and windy conditions with occasional showers throughout the week. According to the Department of Meteorology, strong winds are expected in both regions in the week ahead.

Low Growns

The Low Grown Region reported showers throughout the week. Rain is expected to continue in the Low Grown Region in the week ahead according to the Department of Meteorology.

Crop

The crop intake was maintained in the Uva and Uda Pussellawa regions, whilst the Western, Nuwara Eliya and Low Grown regions reported a decrease.

HIGH GROWN TEAS

Incline from last week
Decline from last week
Static Market

BOP

Westerns - A selection of teas in the Best and Below Best categories, where quality was reasonably maintained, were firm and up to Rs. 50 per kg easier, whilst the others declined further. At the lower end, clean leaf/colour teas were selectively Rs. 20-40 per kg dearer, whilst the other were barely steady. Nuwara Eliya's were unsold due to a lack of suitable bids. Uva/Uda Pussellawa's declined by up to Rs. 50 per kg mostly following quality.

BOPF

A selection of Westerns in the Best and Below Best categories, where quality was maintained, sold around last, whilst the others declined by Rs. 20-40 per kg. At the lower end, clean leaf/colour teas were firm, whilst the others particularly the thinner liquoring teas declined by Rs. 20-40 per kg. Nuwara Eliya's were mostly unsold due to a lack of suitable bids. Uda Pussellawa's declined by Rs. 20-40 per kg and more. Uva's - Clean leaf types were firm, whilst the others were Rs. 20-40 per kg lower.

OP/OPA

Well-made varieties declined by Rs. 30-50 per kg, whilst the others and poorer sorts were easier by Rs. 60 per kg.

PEKOE/PEKOE1

Flavoury PEK's were easier by Rs. 40-60 per kg, whilst the Orthodox Leafy PEK's were lower by Rs. 50-70 per kg. Best PEK1's were easier by Rs. 80 per kg, whilst the others declined by Rs. 80-100 per kg. Few Select Best Rotovane PEK's sold at last levels following special inquiry, whilst the others declined by Rs. 50-100 per kg following quality. Below Best and poorer sorts declined to a lesser extent.

FBOP/FBOPF1

Select Best flavoury FBOP's declined by Rs. 60-80 per kg and were mostly unsold. Better Orthodox FBOP's were easier by Rs. 80-100 per kg, whilst the FBOPF1's were lower by Rs. 60-80 per kg and more at times due to poor demand. Below Best FBOP/FBOPF1's were easier by Rs. 40-60 per kg and more at times, whilst the teas at the lower end declined by Rs. 30-60 per kg.

QUOTATIONS LKR	BOP		BOPF		PEKOE/FBOP		OP	
SALE DTE	09/11 Jun	17/18 Jun	09/11 Jun	17/18 Jun	09/11 Jun	17/18 Jun	09/11 Jun	17/18 Jun
Best Westerns	1120-1260	1100 - 1220	1200-1400	1180 - 1320	1260-1550	1200 - 1440	1020-1080	980 - 1060
Below Best Westerns	1000-1100	980 - 1060	1020-1180	1000 - 1160	1060-1200	1000 - 1180	960-1000	920 - 960
Plainer Westerns	860 - 980	820 - 960	810-1000	810 - 980	870-1040	870 - 980	900-940	860 - 900
Nuwara Eliyas	N/A	1200 -	N/A	1120 - 1170	920-1120	920 - 1200	900-960	940 - 980
Brighter Udapussellawas	880 - 920	850 - 870	880 - 920	870 - 890	1200-1460	1180 - 1380	960-1040	980 - 1020
Other Udapussellawas	850 - 870	830 - 840	850 - 860	840 - 860	900-1140	890 - 1000	880-940	920 - 960
Best Uvas	1120-1220	1020 - 1080	1040-1260	1040 - 1120	1280-1700	1220 - 1500	1040-1240	1040 - 1220
Other Uvas	870 - 900	870 - 1000	850 - 960	900 - 1000	880-1240	870 - 1200	900-1020	840 - 1020

MEDIUM GROWN TEAS

Incline from last week
Decline from last week
Static Market

BOP Large Leaf teas were irregular and easier, whilst the others were firm and up to Rs. 20 per kg easier.

BOPF Better teas were barely steady, whilst the other secondary types were heavily discounted and mostly unsold.

OP/OPA Well-made OP/OPA's declined by Rs. 40 per kg, whilst the others at the lower end were easier by Rs. 40-60 per kg.

PEKOE/PEKOE1 Bold PEK's were lower by Rs. 40-60 per kg, whilst the others were easier by Rs. 60-80 per kg. Best PEK1's declined by Rs. 60-80 per kg, whilst the Below Best and bottom end types too declined by a similar margin.

FBOP/FBOPF1 A few Select Best FBOP's were selectively dearer, whilst the others were easier by Rs. 60-80 per kg and more at times. Better FF1's were lower by Rs. 80-100 per kg, whilst the others in the Best and Below Best categories were easier by Rs. 60-80 per kg. Teas at the lower end were easier by Rs. 40-60 per kg.

QUOTATIONS LKR	BOP		BOPF		PEKOE/FBOP		OP	
SALE DTE	09/11 Jun	17/18 Jun	09/11 Jun	17/18 Jun	09/11 Jun	17/18 Jun	09/11 Jun	17/18 Jun
Good Mediums	1160-1700	1200 - 1600	960-1040	960 - 1000	1380-1850	1300 - 2150	1040-1180	1020 - 1120
Other Mediums	800 - 940	880 - 920	760 - 940	820 - 870	880-1360	870 - 1280	780-1020	740 - 980

UNORTHODOX / CTC TEAS

HIGH GROWN BP1s - Hardly any offerings. PF1s - Better sorts declined by Rs. 50 per kg and more following quality, whilst the others were irregular.

MEDIUM GROWN BP1s - Mostly unsold. PF1s - Better sorts were barely steady, whilst the others were irregular and up to Rs. 50 per kg easier.

LOW GROWN BP1s - Irregular and hardly any offerings. PF1s - A few select invoices were firm following special inquiry, whilst the others which commenced firm and Rs. 20 per kg easier, declined further as the sale progressed.

QUOTATIONS LKR	BP1		PF1	
SALE DTE	09/11 Jun	17/18 Jun	09/11 Jun	17/18 Jun
High Grown	N/A	N/A	890-1140	860 - 1100
Medium Grown	1220	1000 -	880-1080	870 - 1100
Low Grown	1140-1260	1180 - 1200	1020-1480	1080 - 1440

Incline from last week
Decline from last week
Static Market

OFF GRADES

FGS1/FGS

Teas in the Best category were easier by Rs. 30-50 per kg and more following quality. Below Best varieties were lower by Rs. 40-60 per kg. Teas at the lower end of the market declined by Rs. 20 per kg. Low Growns - Clean leaf varieties were firm to dearer, whilst the Below Best together with the teas at the bottom end of the market declined. CTC - In general, were firm to dearer.

BROKENS

Reducer varieties in the Best category were easier by Rs. 50 per kg, whilst the balance which commenced easier by Rs. 10-20 per kg, declined further by Rs. 40-60 per kg as the sale progressed.

BOP1A

Main Grade reducer varieties in the Best category were firm to easier by Rs. 20-30 per kg. Below Best varieties were easier by Rs. 20-30 per kg and more, whilst the poorer sorts were maintained.

QUOTATIONS LKR	HIGH		MEDIUM		LOW	
SALE DTE	09/11 Jun	17/18 Jun	09/11 Jun	17/18 Jun	09/11 Jun	17/18 Jun
Better Fannings (Orthodox)	810-1080	790 - 1020	800-880	810 - 870	780-1000	800 - 870
Better Fannings (CTC)	800	N/A	790-800	N/A	810-1180	810 - - 940
Other Fannings (Orthodox)	680-800	660 - 780	640-790	620 - 800	580-770	580 - - 790
Other Fannings (CTC)	N/A	N/A	760	770 - 790	660-770	680 - 800
Good Brokens	850-1060	810 - 1020	840-1100	800 - 1120	850-1180	810 - 1200
Other Brokens	740-840	780 - 800	750-830	700 - 790	720-840	700 - 800
Better BOP1As	890-980	880 - 1000	890-980	870 - 980	900-1400	880 - 1340
Other BOP1As	850-880	820 - 870	830-880	760 - 860	820-880	800 - 870

DUSTS

DUST1

A few select Best Dust1's, where quality was maintained, were firm, whilst the others were easier by Rs. 20-40 per kg. The Best varieties followed a similar trend. The Below Best types and poorer sorts declined by Rs. 40-50 per kg and more at times. Low Grown Best varieties were firm, whilst the others declined by Rs. 20-40 per kg following quality. Best High and Mid Grown CTC's were firm to selectively dearer by Rs. 20 per kg, whilst the Below Best varieties together with the poorer sorts were easier by a similar margin. Best Low Grown CTC's were firm, whilst the others were firm to easier by Rs. 20-40 per kg.

DUST

Clean leaf secondaries declined by Rs. 40 per kg and more, whilst the poorer sorts were firm. The Low Grown varieties were firm.

QUOTATIONS LKR	HIGH		MEDIUM		LOW	
SALE DTE	09/11 Jun	17/18 Jun	09/11 Jun	17/18 Jun	09/11 Jun	17/18 Jun
Better Primary Dust (Orthodox)	1100-1700	1100 - 1600	960-1040	960 - 1060	960-1040	900 -
Better Primary Dust (CTC) P. Dust	1020-1120	1000 - 1080	1020-1140	1000 -	1120-1380	1120 - 1400
Below Best Primary Dust (Orthodox)	940-1080	940 - 1080	840-940	830 - 950	760-950	770 - 880
Other Primary Dust (CTC) P. Dust	820-1000	820 - 980	730-1000	710 - 980	740-1100	720 - 1100
Other Primary Dust (Orthodox)	640-920	650 - 920	670-820	660 - 820	640-750	670 - 760
Better Secondary Dust	900-940	880 - 920	840-900	810 -	900-940	900 - 920
Other Secondary Dust	640-880	660 - 860	660-820	630 - 800	660-880	620 - 880

LOW GROWN TEAS

Incline from last week
Decline from last week
Static Market

FBOP/FBOP1	A Few select Best invoices were firm following special inquiry, whilst the others together with Best and Below Best declined sharply. Cleaner teas at the bottom were firm, whilst the balance eased. FBOP1's in general declined.
BOP	A selection of high-priced BOP's were firm, whilst the others declined.
BOP1	Select Best and Best BOP1's were firm, whilst the balance declined.
OP1	OP1's, in general, were firm.
OP	Well-made OP's together with the Below Best varieties were firm, whilst the balance together with the shorter varieties were easier.
OPA	High-priced OPA's were firm, whilst the balance were easier.
PEKOE	Select Best and Best PEK/PEK1's were firm, whilst the balance together with the mixed/open varieties declined. Teas at the bottom maintained.
BOPF	BOPF's, in general, were lower.
FBOPF/FBOPF1	Tippy teas, in general, declined substantially and remained unsold due to a lack of suitable bids, whilst the teas at the bottom were irregular. Select Best, Best and Below Best FF1's, in general, declined, whilst the teas at the bottom sold around last levels.

QUOTATIONS LKR	SELECT BEST		BEST		BELOW BEST		OTHERS	
SALE DTE	09/11 Jun	17/18 Jun	09/11 Jun	17/18 Jun	09/11 Jun	17/18 Jun	09/11 Jun	17/18 Jun
FBOP 1	1700-1900	1700 - 1850	1500-1600	1400 - 1600	1300-1350	1200 - 1300	1000-1100	1000 - 1100
FBOP	2100-2300	1900 - 2200	1600-1700	1500 - 1650	1250-1350	1150 - 1250	1000-1100	1000 - 1100
BOP 1	2200-3000	2200 - 3000	1700-2100	1700 - 2100	1060-1340	1020 - 1300	850-1040	850 - 1000
BOP	1750-2100	1700 - 2000	1350-1450	1300 - 1380	1100-1300	1100 - 1250	900-1000	900 - 1000
BOPF	1200-1400	1200 - 1400	900-1000	900 - 1000	850-900	850 - 900	800-850	800 - 850
FBOPF (TIPPY)/FBOPF SP	4400-4800	2300 - 2750	3500-4100	1600 - 2000	2400-3300	1200 - 1500	1000-1100	N/A
FBOPF 1	1600-1700	1500 - 1600	1450-1500	1300 - 1380	1300-1350	1200 - 1300	1000-1100	900 - 1050
FBOPF	1700-1850	1360 - 1420	1400-1500	1200 - 1300	1200-1300	900 - 1000	900-950	840 - 870
OP 1	2350-3250	2350 - 3250	2200-2300	2200 - 2300	1550-2150	1550 - 2150	900-1500	900 - 1500
OP	1300-1550	1300 - 1650	1200-1280	1200 - 1280	1100-1180	1100 - 1180	880-1080	880 - 1080
OPA	1300-1650	1300 - 1600	1100-1280	1100 - 1280	1000-1080	1000 - 1080	820-980	820 - 980
PEKOE	1500-2400	1500 - 2350	1320-1480	1300 - 1480	1100-1300	1100 - 1280	800-1080	820 - 1080
PEK 1	1650-2300	1650 - 2500	1380-1600	1360 - 1600	1200-1340	1180 - 1320	850-1180	850 - 1160

TOP PRICE

WESTERN MEDIUM			
Harangalla	BOP		1600
Hatale	BOPSp		1260
Vellai Oya	**BOPF/BOPFSp**	**@**	**1000**
Dartry Valley	**BOP1**	**@**	**2050**
Harangalla	**BOP1**	**@**	**1750**
Craighead	**FBOP/FBOP1**	**@**	**2150**
Harangalla	**FBOP/FBOP1**	**@**	**1700**
Dartry Valley	**FBOP/FBOP1**	**@**	**1650**
Craighead	**FBOPF/FBOPF1**	**@**	**1800**
Harangalla	**FBOPF/FBOPF1**	**@**	**1600**
Windsorforest	**FBOPF/FBOPF1**	**@**	**1420**
Imboolpittia	**FBOPF/FBOPF1**	**@**	**1420**
Ancoombra	FBOPF/FBOPF1		1420
Meezan	OP/OPA		1200
Dartry Valley	**OP/OPA**	**@**	**1140**
Hatale	OP1		1500
Galgewatta	OP1		1500
Harangalla	PEK/PEK1		1650
Meezan	PEK/PEK1		1650
Dartry Valley	**PEK/PEK1**	**@**	**1600**
WESTERN HIGH			
Great Western	BOP		1220
Queensberry	**BOPSp**	**@**	**1300**
Alton	**BOPF/BOPFSp**	**@**	**1320**
Torrington	**BOP1**	**@**	**1700**
Glenloch	**FBOP/FBOP1**	**@**	**1420**
Bambrakelly	FBOP/FBOP1		1420
Torrington	**FBOP/FBOP1**	**@**	**1380**
Kirkoswald	**FBOP/FBOP1**	**@**	**1380**
Great Western	FBOP/FBOP1		1380
Fairlawn	FBOPF/FBOPF1		1500
Venture	OP/OPA		1060
St Andrews	OP/OPA		1060
Venture	OP1		1260
Fairlawn	PEK/PEK1		1550
NUWARA ELIYAS			
Lovers Leap	BOPF/BOPFSp		1120
Kenmare	**FBOP/FBOP1**	**@**	**1260**
Court Lodge	**FBOP/FBOP1**	**@**	**1200**
Court Lodge	**OP/OPA**	**@**	**980**
Kenmare	**OP/OPA**	**@**	**960**
Kenmare	**PEK/PEK1**	**@**	**1140**
UDAPUSSELLAWAS			
Luckyland	BOP		850
Kirklees	BOP		850
Blairlomond	**BOP**	**@**	**840**

UDAPUSSELLAWAS			
Luckyland	BOPSp		830
Kirklees	BOPSp		830
Luckyland	BOPF/BOPFSp		890
Kirklees	BOPF/BOPFSp		890
Delmar	**BOP1**	**@**	**1750**
Maha Uva	**FBOP/FBOP1**	**@**	**1380**
Delmar	FBOP/FBOP1		1380
Blairlomond	**FBOP/FBOP1**	**@**	**1300**
Gampaha	FBOP/FBOP1		1300
Blairlomond	**FBOPF/FBOPF1**	**@**	**1260**
Delmar	**FBOPF/FBOPF1**	**@**	**1240**
Delmar	**OP/OPA**	**@**	**1240**
Delmar	OP1		1550
Blairlomond	**PEK/PEK1**	**@**	**1440**
LOW GROWNS			
Lions	BOP		2300
Mulatiyana Hills	BOP		2300
Kamarangapitiya	**BOPSp**	**@**	**2200**
Kings Bru	BOPF		1700
Rajjuruwatta Super	BOPFSp		2100
Sithaka	FBOP		2600
Wattahena	FBOP1		2100
New Nivithigala	FBOP1		2100
Kiruwanaganga	**FBOP1**	**@**	**2000**
Sihara	FBOPF		1420
Halwitigala Smallholders	FBOPF		1420
Nilwala	FBOPF		1420
Lumbini	FBOPF1		1900
Makandura	FBOPF1		1700
Pothotuwa	**FBOPF1**	**@**	**1650**
Pothotuwa	**BOP1**	**@**	**3000**
Pothotuwa	**OP1**	**@**	**3250**
Kiruwanaganga	**OP1**	**@**	**2800**
Kingsbru	OP		1650
Sunrise	OP		1650
Miriswatta	OPA		1600
Sunrise	OPA		1600
Lucky Dais	OPA		1600
Green Lanka	OPA		1600
Lumbini	PEK		2350
New Batuwangala	PEK1		2500

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. ** - ALL TIME RECORD PRICE. * - EQUAL ALL TIME RECORD PRICE

UVA MEDIUM			
Aruna Passara	BOP		1300
Roseland Uva	BOP		1300
Uva Samovar	BOPSp		1240
Dickwella	BOPF/BOPFSp		1460
Sarnia Plaiderie	**BOP1**	**@**	**1950**
Dickwella	**BOP1**	**@**	**1600**
Dickwella	FBOP/FBOP1		1700
Sarnia Plaiderie	FBOPF/FBOPF1		1460
Dickwella	**FBOPF/FBOPF1**	**@**	**1440**
Sarnia Plaiderie	OP/OPA		1160
Uva Samovar	**OP1**	**@**	**1500**
Telbedde	**OP1**	**@**	**1500**
Dickwella	**PEK/PEK1**	**@**	**1550**
Sarnia Plaiderie	PEK/PEK1		1550
Aruna Passara	PEK/PEK1		1550
Uva Samovar	**PEK/PEK1**	**@**	**1460**
Adawatte	PEK/PEK1		1460
Uva Tenne	PEK/PEK1		1460
UVA HIGH			
Pitaratmalie	BOP		1080
Bandaraeliya	**BOP**	**@**	**1020**
Gonamotawa	**BOPSp**	**@**	**1360**
Nayabedde	**BOPF/BOPFSp**	**@**	**1120**
Glenanore	BOP1		1750
Uva Highlands	**BOP1**	**@**	**1500**
Gonamotawa	**FBOP/FBOP1**	**@**	**1500**
Uva Highlands	FBOP/FBOP1		1500
Glenanore	FBOPF/FBOPF1		1420
Gonamotawa	**FBOPF/FBOPF1**	**@**	**1360**
Mount Uva	OP/OPA		1220
Ellathota Uva	OP1		1480
Gonamotawa	**PEK/PEK1**	**@**	**1500**
UNORTHODOX HIGH			
Dunsinane CTC	**PF1**	**@**	**1100**

UNORTHODOX MEDIUM			
New Peacock CTC	**PF1**	**@**	**1100**
Rothschild CTC	BP1		1000
Donside	BPS		760
UNORTHODOX LOW			
Kalubowitiyana CTC	**PF1**	**@**	**1440**
Ceciliyan CTC	BP1		1200
Ross Feld CTC	BPS		760
PREMIUM FLOWERY			
Fortune	**FBOPFSp**	**@**	**2450**
New Deniyaya	**FBOPFSp**	**@**	**2400**
Pothotuwa	**FBOPFSp**	**@**	**2350**
Thilaka	FBOPFSp		2350
Wikilliya	FBOPFSp		2350
Greenwin Super	FBOPFSp		2350
Thalapalakanda Super	FBOPFSp		2350
Ivy Hills	FBOPFSp		2350
Pothotuwa	**FBOPFExSp**	**@**	**2950**
Kiruwanaganga	**FBOPFExSp**	**@**	**2750**
New Spring View	FBOPFExSp		2850
DUSTS			
Mattakelle	DUST1		1600
Hingalgoda CTC	PD		1400
OFF GRADES			
Wattegodde	**FGS/FGS1**	**@**	**1020**
Holyrood	**FGS/FGS1**	**@**	**1000**
Agraouvah	**FGS/FGS1**	**@**	**980**
Kelliebedde	**FGS/FGS1**	**@**	**960**
Liyona CTC	PF		940
Chandrika CTC	**PF**	**@**	**860**
Wilehena	BM		1180
Adams View	BP		1200
Chandrika Estate	**BP**	**@**	**1120**
Kothmale Hills	BP		1120
Chandrika Estate	**BOP1A**	**@**	**1340**

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. ** - ALL TIME RECORD PRICE. * - EQUAL ALL TIME RECORD PRICE

QUANTITY SOLD

DURING THE PERIOD 09TH-14TH JUNE 2025	WEEKLY (KGS)		TODATE (KGS)	
	2025	2024	2025	2024
PRIVATE SALES	162,178	146,108	4,931,196	2,601,259
PUBLIC AUCTION	5,589,313	5,586,586	110,491,505	104,189,974
FORWARD CONTRACTS	63,920	49,200	1,264,831	742,660
DIRECT SALES	NIL	NIL	NIL	NIL
TOTAL	5,815,411	5,781,894	116,687,532	107,533,893
BMF EXCLUDED FROM PRIVATE SALE	78,340	42,285	901,324	1,034,127

(QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2025	2024	2023	2025	2024	2023	2025	2024	2023
04TH JUNE 2025	5.82	5.18	4.99	1126.43	1267.34	953.16	3.18	4.27	3.28
11TH JUNE 2025	5.59	5.59	6.03	1134.64	1258.98	957.09	3.85	4.24	3.36

Source: Central Bank of Sri Lanka / Buying Rates

RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2025	2024	2023
USD	296.86	298.79	303.19
STG.PD	401.49	379.44	381.69
EURO	341.64	319.30	325.78
YEN	2.04	1.89	2.15

Source: Central Bank of Sri Lanka / Buying Rates

PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 22	WEEKLY(LKR)			TODATE (LKR)			WEEKLY(USD)			TODATE(USD)		
09TH/ 11TH JUNE 2025	2025	2024	2023	2025	2024	2023	2025	2024	2023	2025	2024	2023
Uva High Grown	1012.13	1093.44	815.63	1044.55	1116.59	1088.02	3.43	3.68	2.86	3.53	3.66	3.26
Western High Grown	994.98	1161.75	843.75	1105.56	1199.12	1275.47	3.37	3.91	2.96	3.74	3.93	3.82
CTC High Grown	1064.44	1109.86	790.19	1080.58	1127.80	1133.50	3.61	3.74	2.77	3.65	3.69	3.40
High Grown (Summary)	1000.22	1138.19	834.52	1086.55	1173.43	1220.12	3.39	3.83	2.93	3.67	3.84	3.66
Uva Medium Grown	1047.02	1133.05	853.61	1084.92	1155.42	1089.36	3.55	3.81	3.00	3.67	3.78	3.26
Western Medium Grown	973.52	1055.07	824.24	1023.28	1088.02	1074.11	3.30	3.55	2.89	3.46	3.56	3.22
CTC Medium Grown	900.44	1010.63	769.13	951.03	974.23	1031.61	3.05	3.40	2.70	3.22	3.19	3.09
Medium Grown (Summary)	999.16	1084.17	833.90	1042.96	1110.43	1078.92	3.39	3.65	2.93	3.53	3.64	3.23
Orthodox Low Grown	1242.86	1362.70	1050.79	1266.77	1402.09	1360.96	4.21	4.59	3.69	4.28	4.59	4.08
CTC Low Grown	970.97	1008.89	850.48	986.27	1030.86	992.13	3.29	3.40	2.99	3.34	3.38	2.97
Low Grown(Summary)	1229.58	1346.17	1040.78	1253.28	1377.25	1340.50	4.17	4.53	3.65	4.24	4.51	4.02
Total	1134.64	1258.98	957.09	1182.60	1289.24	1272.98	3.85	4.24	3.36	4.00	4.22	3.81

Source: Oanda Exchange Rates
Source: MSL - Averages

SRI LANKA TEA PRODUCTION (M/KGS)

MAY 2024-2025

Elevation	CTC		CHANGE 24/25		ORTHODOX		CHANGE 24/25		TOTAL		CHANGE 24/25	
	2025	2024	Actual	%	2025	2024	Actual	%	2025	2024	Actual	%
HIGH	494,112	500,705	-0.01	-1.32	5,346,280	5,148,404	0.20	3.84	5,840,392	5,649,109	0.19	3.39
MEDIUM	812,024	703,784	0.11	15.38	4,168,539	3,801,489	0.37	9.66	4,980,563	4,505,273	0.48	10.55
LOW	968,186	919,364	0.05	5.31	13,361,476	13,383,889	-0.02	-0.17	14,329,662	14,303,253	0.03	0.18
GREEN TEA	000	000	0.00	N/A	000	000	0.00	N/A	214,702	188,780	0.03	13.73
T/B Adjustment	000	000	0.00	N/A	000	000	0.00	N/A	00	00	00	00
TOTAL	2,274,322	2,123,853	0.15	7.08	22,876,295	22,333,782	0.54	2.43	25,365,319	24,646,415	0.72	2.92

JANUARY - MAY 2024-2025

Elevation	CTC		CHANGE 24/25		ORTHODOX		CHANGE 24/25		TOTAL		CHANGE 24/25	
	2025	2024	Actual	%	2025	2024	Actual	%	2025	2024	Actual	%
HIGH	2,234,094	2,164,814	0.07	3.20	23,410,262	20,371,106	3.04	14.92	25,644,356	22,535,920	3.11	13.79
MEDIUM	3,819,775	2,897,618	0.92	31.82	17,433,751	15,638,398	1.80	11.48	21,253,526	18,536,016	2.72	14.66
LOW	4,060,234	4,270,030	-0.21	-4.91	61,979,931	58,610,424	3.37	5.75	66,040,165	62,880,454	3.16	5.02
GREEN TEA	000	000	0.00	N/A	000	000	0.00	N/A	1,021,748	849,926	0.17	20.22
T/B Adjustment	000	000	0.00	N/A	000	000	0.00	N/A	00	00	00	00
TOTAL	10,114,103	9,332,462	0.78	8.38	102,823,944	94,619,928	8.20	8.67	113,959,795	104,802,316	9.16	8.74

WORLD TEA PRODUCTION (M/KGS)

	2023	2024	2025	TODATE 2023	TODATE 2024	TODATE 2025	DIFFERENCE +/- 2023 vs 2024	DIFFERENCE +/- 2024 vs 2025
May								
Sri Lanka	26.8	24.6	25.4	111.6	104.8	113.9	-6.8	9.1

	2023	2024	2025	TODATE 2023	TODATE 2024	TODATE 2025	DIFFERENCE +/- 2023 vs 2024	DIFFERENCE +/- 2024 vs 2025
Mar								
Bangladesh	2	1.6	1.3	2.5	1.8	1.6	-0.7	-0.2
Kenya	30.5	54.3	37.9	118.1	168.8	136.9	50.7	-31.9
Malawi	6.5	7.3	6.1	19.1	20.8	18.2	1.7	-2.6
North India	65.8	46.9	49.4	69	49.2	60.4	-19.8	11.2
South India	13.8	16.9	15.7	40.8	48.9	47.5	8.1	-1.4

DETAILS OF AWAITING SALE

SALE NO : 24

Scheduled for 24TH/25TH JUNE 2025

	LOTS	QUANTITY
ExEstate	828	858,896
High & Medium	2,337	1,122,963
Leafy	2,053	831,055
Semi Leafy	1,588	697,128
Tippy	2,021	962,742
Premium Flowery	441	67,577
OffGrades	2,449	1,376,587
Dust	655	620,431
Total	12,372	6,537,379
RePrint	1,108	648,883

01/07/2025	02/07/2025
Buyers Prompt	Sellers Prompt

This sale last year
Sale No. 24 | 18TH/19TH JUNE 2024

Lots	**:11,341**
Re-print Lots	**:681**
Quantity	**:5,875,352 kgs**
Re-print Quantity	**:331,212 kgs**

LOW GROWN CATALOGUES

Violations Excluded

05/06/2025

LEAFY	SEMI-LEAFY	TIPPY
Closed	Closed	Closed

OTHER MAIN SALE CATALOGUES

05/06/2025

HIGH & MEDIUM	PREMIUM FLOWERY	OFF GRADES
Closed	Closed	Closed

NO .OF PKGS

176,078

CTC

10,630 Pkgs - 566,130 kgs

ORDER OF SALE

Ex-Estate	LG Large Leaf//Semi Leafy/LG Small Leaf/BOP1A/ Premium	High & Medium/Off Grade /Dust
LC	BC	CTB
BC	JK	BC
MB	LC	AS
AS	AS	LC
FW	MB	MB
EB	EB	**FW**
CTB	**FW**	EB
JK	CTB	JK

BC - Bartleet Produce Marketing (Pvt) Ltd

FW - Forbes & Walker Tea Brokers (Pvt) Ltd

LC - Lanka Commodity Brokers Ltd

AS - Asia Siyaka Commodities PLC

EB - Eastern Brokers Ltd

JK - John Keells PLC

CTB - Ceylon Tea Brokers PLC

MB - Mercantile Produce Brokers (Pvt)Ltd

Approx Selling time of F&W Catalogues

24TH
JUNE 2025

12.00pm	Semi - Leafy Teas
1.00pm	Low Grown - Leafy Teas
2.00pm	Low Grown - Tippy Teas
2.30pm	Main Sale - High & Medium

25TH
JUNE 2025

9.00am	Premium Flowery
9.30am	Ex-Estate
9.30am	BOP1A
10.30am	Off Grade
12.00pm	Dust

DETAILS OF AWAITING SALE

SALE NO : 25

Scheduled for 01ST/02ND JULY 2025

	LOTS	QUANTITY
ExEstate	826	831,010
High & Medium	1,954	907,258
Leafy	2,231	885,942
Semi Leafy	1,533	674,676
Tippy	1,916	895,525
Premium Flowery	364	57,364
OffGrades	2,805	1,508,514
Dust	661	620,474
Total	**12,290**	**6,380,763**
RePrint	1,149	624,183

08/07/2025
Buyers Prompt

09/07/2025
Sellers Prompt

This sale last year
Sale No. 25 | 25TH/26TH JUNE 2024

Lots	**:10,328**
Re-print Lots	**:562**
Quantity	**:5,139,300 kgs**
Re-print Quantity	**:292,039 kgs**

LOW GROWN CATALOGUES

Violations Excluded

13/06/2025

LEAFY	SEMI-LEAFY	TIPPY
Closed	Closed	Closed

OTHER MAIN SALE CATALOGUES

13/06/2025

HIGH & MEDIUM	PREMIUM FLOWERY	OFF GRADES
Closed	Closed	Closed

NO .OF PKGS

173,432

CTC

10,640 Pkgs - 565,095 kgs

CATALOGUE CLOSURE DETAILS

01/02
JULY 2025

Sale No. 25

The Ex-Estate catalogue closed on 13th June 2025, excluding violations. The Main Sale catalogues too closed on 13th June 2025, excluding violations.

07/08
JULY 2025

Sale No. 26

The Ex-Estate and Main Sale catalogues are scheduled to close on 19th June 2025.

15/16
JULY 2025

Sale No. 27

The Ex-Estate and Main Sale catalogues are scheduled to close on 26th June 2025.

TEA MARKETS AROUND THE WORLD

MOMBASA AUCTION

16TH AND 17TH JUNE 2025 (SALE NO. 24)

There was improved general demand for the 184,619 packages (12,539,516.00 kilos) available in the market; 41.11% was unsold.

MARKETS

Pakistan Packers lent strong support with Egyptian Packers active; Yemen and other Middle Eastern countries held value. Kazakhstan, other CIS states and Afghanistan were more active while Bazaar maintained participation. There was improved but selective enquiry from UK with Russia showing some interest. Sudan remained absent. South Sudan and Local Packers lent some enquiry while Somalia were active at the lower end of the market.

OFFERINGS

Leaf Grades - 88,359 packages (5,797,942.00 kilos) - 48.48% unsold.
Dust Grades - 75,500 packages (5,643,262.00 kilos) - 39.84% unsold.
Secondary Grades - 20,760 packages (1,098,312.00 kilos) - 14.35% unsold.

LEAF GRADES (M2 & M3)

BP1:

Best - Met very irregular enquiry with some teas advancing by up to USC66 and USC130 while others were discounted by up to USC52.
Brighter - Were dearer by up to USC18 to easier by up to USC12.
Mediums - KTDA mediums were steady to USC5 above previous levels with plantation mediums appreciating by up to USC7 while others eased by up to USC6.
Lower Medium - Mostly firm with some invoices up to USC11 dearer while others lost up to USC4.
Plainer - Steady to USC15 above previous rates.

PF1:

Best - Steady to dearer by up to USC31.
Brighter - Held value with some teas up to USC10 dearer to easier by up to USC8.
Mediums - KTDA mediums gained up to USC21 with plantation mediums ranging between USC20 dearer to easier by up to USC10.
Lower Medium - Firm to mostly dearer by up to USC10 to USC3 below previous rates.
Plainer - Steady to USC8 dearer to easier by up to USC6 for select lines.

CTC QUOTATIONS	BP1 - USC	PF1 - USC
Best	255 - 574	300 - 370
Good	238 - 304	250 - 330
Good Medium	200 - 270	250 - 300
Medium (KTDA)	170 - 220	170 - 256
Medium (Plantations)	130 - 189	140 - 186
Lower Medium	120 - 141	111 - 147
Plainer	082 - 122	078 - 117

DUST GRADES (M1)

PDUST:

Best - Met improved absorption advancing by up to USC32 but select lines lost up to USC4.
Brighter - Steady to USC6 above previous rates to easier by a similar margin.
Mediums - KTDA mediums were firm to USC4 dearer to easier by up to USC5 while plantation mediums saw irregular absorption varying between USC5 dearer to easier by up to USC14.
Lower Medium - Steady to mostly dearer by up to USC5 to easier by up to USC7.
Plainer - Met mostly firm enquiry with some teas up to USC2 above last rates to easier by up to USC6.

DUST1:

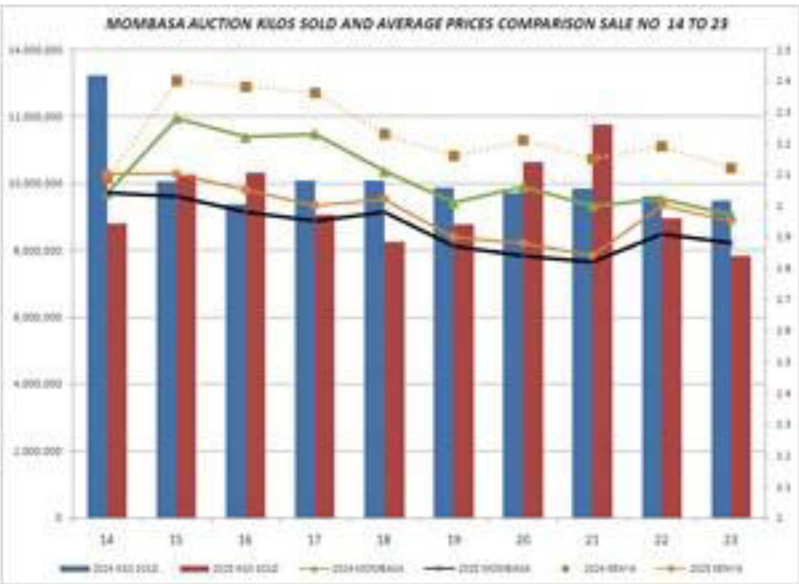
Best - Saw irregular interest ranging between USC18 dearer to easier by up to USC4.
Brighter - Were up to USC9 above previous rates to USC15 easier.
Mediums - KTDA mediums were irregular at mostly easier by up to USC16 but select lines gained up to USC16 while plantation mediums appreciated by up to USC9 however a few invoices shed up to USC3.
Lower Medium - Were mostly dearer by up to USC12.
Plainer - Lost up to USC5 but select teas were up to USC3 dearer.

CTC QUOTATIONS	PDUST - USC	DUST1 - USC
Best	250 - 368	285 - 349
Good	234 - 278	260 - 313
Good Medium	230 - 250	250 - 311
Medium (KTDA)	180 - 232	180 - 254
Medium (Plantations)	134 - 202	157 - 184
Lower Medium	115 - 184	119 - 162
Plainer	109 - 122	105 - 121

SECONDARY GRADES (S1)

In the Secondary Catalogues, best BPs shed value while others were about steady; PFs mostly tended firm while some invoices were up to USC4 dearer but others were about easier. Clean well sorted coloury Fannings were steady while similar DUSTs were dearer. Other Fannings held value with DUSTs selling at previous levels. BMFs were well absorbed.

SECONDARY QUOTATIONS (USC)	BP / BP2	PF / PF2	FNGS1 / FNGS	DUST / DUST2	BMF
Best / Good	166 - 270	120 - 242	110 - 227	110 - 287	-
Good Medium / Medium	-	-	110 - 150	110 - 173	-
Lower Medium	104 - 162	080 - 148	090 - 132	080 - 123	090 - 098
Plainer	085 - 111	078 - 093	072 - 094	073 - 110	078 - 090



Courtesy - Africa Tea Brokers Limited.

BANGLADESH AUCTION

16TH JUNE 2025 (SALE NO. 06)

CTC LEAF: 32,073 packages of tea on offer met with a restricted demand.

BROKENS/FANNINGS: Well made varieties met with a good market and were dearer mostly selling between Tk.260/- and tk.300/-. Below best followed a similar trend and sold between Tk.250/- and Tk.255/-. All other varieties met with a selective demand and where sold realised Tk. 245/-. BLF teas met with more demand and sold between Tk.170/- and 225/-.

DUST: 7,574 packages of tea on offer met with a restricted demand. Good liquoring Dusts sold well and prices could be quoted between Tk. 280/- and Tk.305/- with more withdrawals particularly the CD. Mediums were also in good demand and sold between Tk.255/- and Tk. 275/-. Plain/BLF Dusts sold quite well and prices also appreciated substantially for BLF Dusts. Only Blenders lent strong support. Loose tea buyers were absent. .

COMMENTS: Market commenced with a hesitant start where demand was noticeably limited but as the sales progressed demand increased which emanated from the major Blenders. Loose tea buyers remained virtually absent.

BLF Dusts met with a good demand.

A revised Minimum Floor Price of Tk.245/- for Sylhet and Chittagong teas and Tk.170/- for the BLF was introduced from today's sale.

Our Catalogue: (Sale 6) Avg : Tk 250.17, Sold 48.42% , (Sale 5) Avg : Tk 244.99, Sold 74.72%

QUOTATIONS	BROKENS	QUOTATIONS	FANNINGS
Best	2.14-2.47	Best	1.64-2.51
Good	2.05-2.10	Good	1.64-2.51
Medium	2.01-2.05	Medium	1.85-2.42
Plain	NQTA	Plain	1.74-2.42
BLF	1.40-1.64	BLF	1.65-2.14

Courtesy - National Brokers Limited.

TEA MARKETS AROUND THE WORLD

COONOOR AUCTION

13TH JUNE (SALE NO. 24)

CTC LEAF

The total CTC leaf teas sold this week was 77.26%(1,189,081.29kgs) of the total offering of 1,539,055.57Kgs

Demand:- Fair

Market:- With quality showing a slight improvement on the best & good teas prices witnessed upward movement especially on the improved invoices however the larger broken declined sharply. The better medium & medium teas dropped in prices in the range of Rs 1 to 4 with lower end of the better medium broken and the top end of the medium teas having no disparity in price levels. Plainer teas shed Rs 1 to 3 compared to the previous week.
Buying Pattern:- Major blenders and the Western India packateer continued to be fairly active on better medium, medium & plainer teas. Local & regional packateers along with western India were active on best & good teas. Internal buyers continue to be selective. Exporters continued to be active on the larger and medium broken. The major blenders off take was 45.40% of the total CTC leaf sold.

OTHODOX LEAF

Demand:- Improved
Market:- High grown & other whole leaf sold at irregular levels following quality declined in prices. Broken had a better demand and teas sold firm to dearer, The Black, cleaner broken were well appreciated. Fanning grades too sold at firm to dearer prices closely on quality.
Buying Pattern:- Improved buying was witnessed from the exporters.Internal buyers were fairly active.

CTC DUST

DEMAND: - Improved.
MARKET: - CTC dust offer this week was at 48,6292.16Kgs of which 429,895.43kgs were sold (88.40%).
Best & good teas sold at irregular prices closely following quality and competition. Better medium and medium bolder dust eased by rs 2 to 4 whilst the finer dust sold firm to dearer levels. Plainer teas declined by Rs 1 to 3.
BUYING PATTERN: - Major blenders were very selective. Regional and local packeteers improved buying bur were price sensitive, up country and the local buyers were selective . Exporters were fairly active on cleaner and blacker sorts.

ORTHODOX DUST

DEMAND: - Good demand.
MARKET: - Both the primary & secondary teas sold irregular and easier.
BUYING PATTERN: - Regional & local packateers were fairly active on primary dusts. Exporters were selective on the secondary dusts.

Courtesy - J.Thomas & Co. Pvt. Ltd

TEA MARKETS AROUND THE WORLD

KOLKATA AUCTION

17TH JUNE (SALE NO. 25)

	2025	2024	DIFFERENCE
CTC	63,681	29,552	34,129
ORTHODOX	63,042	40,118	22,924
DUST	26,409	22,644	3,765

KOLKATA SALE CTC MARKET
MARKET REPORT:
Market opened to good demand. Improved liquoring sorts selling readily and appreciating at times. Remainder selling in line with quality. Mediums not seen yet. Few Plainer Dooars seen so far irregular around last.
BUYING PATTERN:
Western India: Good support
HUL: Operating
West Bengal Manufacturing: Selective so far
Exporters: Fair enquiry
Other Internal/Local: Operating

KOLKATA SALE ORTHODOX MARKET
MARKET REPORT:
Market opened to fair demand. Select few tippy teas on offer witnessing enquiry from the Continent and selling in line with quality. Clean well made Whole leaf and Brokens witnessing limited enquiry at considerably lower rates over last and seeing some withdrawals. Non Iranian grades, such as BPS, BOP, FOP, OP, and Secondaries witnessing steady demand and selling at levels irregular around last. Fannings following a similar trend.
BUYING PATTERN:
Middle East : Subdued demand
CIS: Good Support
HUL: Very Selective

KOLKATA SALE DUST MARKET
MARKET REPORT: Liquoring and Medium sorts tending easier. Plainer category firm.
BUYING PATTERN:
HUL: Less enquiry
Western India: Active
Other Packeteers : Good Support

Courtesy- J Thomas & Company Private Limited

COCHIN AUCTION

17TH JUNE (SALE NO. 25)

QUANTITY	2025 kgs	2024 kgs	Difference
ORX LEAF	2,91,189	2,59,176	32,013
CTC LEAF	48,592	31,451	17,141
Total	3,39,781	2,90,627	49,154

ORTHODOX LEAF
Market:
Good demand.
Select Whole-leaf were irregular and lower with quality;
Others and the Larger Brokens were irregular too, tending easier; Remainder was lower on quality, especially the stalkier kinds; Fannings was steady.
Buying Pattern:
M.E. - Reduced enquiry
C.I.S. - Good support HUL - Selective
CTC LEAF
Market:
Fair but selective demand.
All varieties were easier by Rs.2 - 3; Fannings to a lesser extent. Buying Pattern:
Major Blenders - Absent Internal - Mainstay Exporters - Selective

Courtesy - J.T. COCHIN

TEA MARKETS AROUND THE WORLD

SILIGURI AUCTION

18TH JUNE 2025 (SALE NO 25)

	2025-2026	2024-2025	DIFFERENCE
CTC	117,957	61,827	56,130
DARJEELING	-	-	-
GREEN	-	-	-
DUST	13,384	10,285	3,099
TOTAL	131,341	72,112	59,229

DEMAND / MARKET DETAILS: Market opened to good demand. Nominal quantity of garden teas on offer barely steady, remainder selling at irregular levels following quality. BLF noticing withdrawals.

BUYING PATTERN:
Internal / Local Packeteers: Mainstay
HUL/TCPL: Selective
W.I: Operating

Courtesy - J. THOMAS & CO. PVT. LTD, SILIGURI

MALAWI AUCTION

18th June (Sale No. 25)

LIMBE MARKET REPORT SALE 25 HELD ON 18/06/2025

There was less demand for the 4820 packages on offer.
BP1 met selective interest at last levels.
PF1 - Selected invoices sold 3USC down on last, the rest were taken out with no bids.
PD /D1 were all neglected.
PF1SC - Selected invoices sold 1USC easier on last.
Secondary F2 were 2-4USC easier on last, balance were taken out.

Courtesy- TEA BROKERS CENTRAL AFRICA LIMITED

GUWAHATI AUCTION

18th June (Sale No. 25)

Guwahati Opening CTC Market Report

Market:
Good demand for the good and better medium Assams selling so far at around last levels. Fair demand for the remainder at irregular rates following quality. (ATB running at 72%)

Buying Pattern:
HUL / Western India / Internal / Exporters operating.

Courtesy- ASSOCIATED BROKERS PVT. LTD